

Weiss Financial Advisors, LLC

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A ("Brochure"), as these sections of the Brochure contain important details about Weiss Financial Advisors, LLC's advisory services and fees. Fees may be negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount		Frequency Fee is Charged	Services
Assets Under Management Fee	\$0 - \$1,000,000	1.00%	Quarterly in arrears	Portfolio Management for individuals and/or small businesses; and Financial Planning Services
	Next \$1,000,000	0.90%		
	Next \$3,000,000	0.70%		
	Next \$2,000,000	0.60%		
	Next \$3,000,000	0.50%		
	Over \$10,000,000	0.40%		
Hourly Fee	\$250		Due upon completion of services rendered.	Financial Planning Services
Subscription Fee	\$0		n/a	n/a
Fixed Fee	\$750 - \$2,500		\$500 in advance with remaining fee due upon completion of services rendered.	Financial Planning services
Commissions to the Adviser	\$0		n/a	n/a
Performance-based Fee	\$0		n/a	n/a
Other	\$0		n/a	n/a
Fees Charged by Third Parties	Fee Amount		Frequency Fee is Charged	Services
Third Party Money Manager	\$0		n/a	n/a
Robo-Adviser Fee	\$0		n/a	n/a
Talk with your Adviser about fees and costs applicable to you				

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Charles Schwab & Co., Inc.
Commissions	Yes	Charles Schwab & Co., Inc.
Custodian Fees	Yes	Charles Schwab & Co., Inc.
Mark-ups	Yes	Charles Schwab & Co., Inc.
Mutual Fund/ETF Fees and Expenses	Yes	Mutual Funds - Various Companies ETFs - iShares; Vanguard; Various Companies.